

Fill in this information to identify the caseDebtor name **PCI Manufacturing, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**Case number
(if known) **16-41888**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand**\$337.11**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**3.1. City National Bank****Checking account****0 7 0 7**\$55.51**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$392.62**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **PCI Manufacturing, LLC**
Name

Case number (if known) 16-41888

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: $\frac{\$0.00}{\text{face amount}} - \frac{\$0.00}{\text{doubtful or uncollectible accounts}} = \text{.....} \rightarrow \underline{\$0.00}$

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

**Valuation method
used for current value**

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

Debtor **PCI Manufacturing, LLC**
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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
Finished goods		\$494,722.09	Based on book cost	\$494,722.09
22. Other inventory or supplies				
23. Total of Part 5				\$494,722.09
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **PCI Manufacturing, LLC**
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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computers, printers, and copiers		Estimate from liquidator	\$1,500.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$1,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Machinery and equipment		Estimate from liquidator	\$500,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$500,000.00

Debtor **PCI Manufacturing, LLC**
NameCase number (if known) **16-41888****52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. West Plant 200 CMH Drive Sulphur Springs, TX 75482	Fee Simple		Appraisal 2011	\$2,355,000.00
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2,355,000.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets**61. Internet domain names and websites****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against JC Fodale Energy Services, LLC (possibly not collectible; in chapter 7 bankruptcy) \$129,371.75Nature of claim CollectionsAmount requested \$129,371.75

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$129,371.75

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **PCI Manufacturing, LLC**
NameCase number (if known) **16-41888****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$392.62</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$494,722.09</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$500,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$2,355,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$129,371.75</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,125,986.46</u>	+ 91b. <u>\$2,355,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$3,480,986.46</u>

Fill in this information to identify the case:Debtor name PCI Manufacturing, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number 16-41888
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	City of Sulphur Springs Tax Office	Inventory	\$2,224.89	\$494,722.09
	Creditor's mailing address 125 S. Davis Street	Describe the lien Property Taxes		
	Sulphur Springs TX 75482	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			
	1) Sulphur Springs ISD Tax Office; 2) Hopkins County Tax Office; 3) City of Sulphur Springs Tax Office; 4) Sovereign Bank.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$5,139,322.59**

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.2**Creditor's name****Element Financial Corp.****Describe debtor's property that is
subject to a lien****\$1,034,490.00****\$501,500.00****Creditor's mailing address****655 Business Center Drive****Equipment****Describe the lien****Equipment Note / Agreement****Horsham PA 19044****Is the creditor an insider or related party?**☒ No☐ Yes**Creditor's email address, if known****Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred** **12/12/2014****Last 4 digits of account
number****4 0 0 1****As of the petition filing date, the claim is:**

Check all that apply.

**Do multiple creditors have an interest in
the same property?**☐ No☒ Yes. Have you already specified the
relative priority?☐ Contingent☐ Unliquidated☒ Disputed☒ No. Specify each creditor, including this
creditor, and its relative priority.

**For Computers, printers, and
copiers: 1) Sulphur Springs ISD
Tax Office; 2) Hopkins County
Tax Office; 3) Element Financial
Corp.; 4) Steel & Pipe Supply Co.,
Inc.. For Machinery and
equipment : 1) Sulphur Springs
ISD Tax Office; 2) Hopkins
County Tax Office; 3) Element
Financial Corp.; 4) Steel & Pipe
Supply Co., Inc..**

☐ Yes. The relative priority of creditors is
specified on lines _____

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.3

Creditor's name
Hopkins County Tax Office

**Describe debtor's property that is
 subject to a lien**

\$29,186.97**\$3,351,222.09**

Creditor's mailing address
PO Box 481

Real and Personal Property**Describe the lien****Property Taxes**

Sulphur Springs TX 75483

Is the creditor an insider or related party?☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

**Last 4 digits of account
 number**

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☐ No

☒ Yes. Have you already specified the
 relative priority?

☐ Contingent☐ Unliquidated☐ Disputed

☒ No. Specify each creditor, including this
 creditor, and its relative priority.

**For Computers, printers, and
 copiers: See 2.2. For Finished
 goods: See 2.1. For Machinery
 and equipment : See 2.2. For
 West Plant: 1) Sulphur Springs
 ISD Tax Office; 2) Hopkins
 County Tax Office; 3) Texas
 Heritage National Bank; 4) Steel
 & Pipe Supply Co., Inc..**

☐ Yes. The relative priority of creditors is
 specified on lines _____

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.4	Creditor's name Sovereign Bank	Describe debtor's property that is subject to a lien AR, Inventory, & General Intangibles	\$1,013,895.51	\$494,722.09
	Creditor's mailing address 17950 Preston Rd., Suite 500 Dallas, TX 75252	Describe the lien Note / Agreement		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred <u>04/13/2012</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number <u>7 2 6 9</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
2.5	Creditor's name Steel & Pipe Supply Co., Inc.	Describe debtor's property that is subject to a lien 200 CMH Drive, Sulphur Springs, TX 75482	\$1,064,483.70	\$2,856,500.00
	Creditor's mailing address 555 Poyntz Ave.	Describe the lien Judgment Lien		
	Manhattan KS 66502	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>11/2015</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>3 0 1 5</u>			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2, 2.3</u>			

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.6	Creditor's name Sulphur Springs ISD Tax Office Creditor's mailing address 631 Connally Street Sulphur Springs TX 75482 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1, 2.2, 2.3	Describe debtor's property that is subject to a lien Real and Personal Property Describe the lien Property Taxes Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$44,924.47	\$3,351,222.09
2.7	Creditor's name Texas Heritage National Bank Creditor's mailing address 215 Hillcrest Drive Sulphur Springs TX 75482 Creditor's email address, if known Date debt was incurred 12/24/2014 Last 4 digits of account number 5 8 0 2 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.3	Describe debtor's property that is subject to a lien 200 CMH Drive, Sulphur Springs, TX 75482 Describe the lien Real Property Note / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,950,117.05	\$2,355,000.00

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entity**Guida, Slavich & Flores, P.C.**Line **2.5****Attn: James D. Payne****750 N. St Paul Street, Suite 200****Dallas****TX 75201****Linebarger Goggan Blair & Sampson, LLP.**Line **2.3****Attn: Aaron Denine Malone****1517 W. Front St., Suite 202****Tyler****TX 75702**

Fill in this information to identify the case:Debtor PCI Manufacturing, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number 16-41888
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <u>A-1 Industrial Supply</u> <u>PO Box 11465</u> <u>Hermiston</u> <u>OR</u> <u>97838</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <u>Aaxion Incorporated</u> <u>1602 W. Erwin</u> <u>Tyler</u> <u>TX</u> <u>75702</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,248.89</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <u>Affirmed Medical Service</u> <u>PO Box 525</u> <u>Tyler</u> <u>TX</u> <u>75712-5257</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 1 </u> <u> 4 </u> <u> 1 </u> <u> 9 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$754.33</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <u>Afisco Industrial</u> <u>PO Box 5332</u> <u>Arlington</u> <u>TX</u> <u>76005</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> N </u> <u> N </u> <u> 3 </u> <u> 5 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$54,634.03</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div>	Nonpriority creditor's name and mailing address <u>Airgas USA, LLC</u> <u>PO Box 676015</u> <u>Dallas TX 75267-6015</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$242,202.96</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div>	Nonpriority creditor's name and mailing address <u>Aluma Graphics</u> <u>103 Security Court</u> <u>Wylie TX 75098</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,398.91</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div>	Nonpriority creditor's name and mailing address <u>AT&T Mobility</u> <u>PO Box 6463</u> <u>Carol Stream IL 60197-6463</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 8 9 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,652.40</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div>	Nonpriority creditor's name and mailing address <u>Baker Tankhead</u> <u>PO Box 77021</u> <u>Fort Worth TX 76177</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,494.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div>	Nonpriority creditor's name and mailing address <u>Baker, Donelson, Bearman, Caldwell, Ber</u> <u>201 St. Charles Avenue, Suite 3600</u> <u>New Orleans</u> <u>LA</u> <u>70170</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,719.45</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div>	Nonpriority creditor's name and mailing address <u>BCBS of Texas</u> <u>PO Box 731428</u> <u>Dallas</u> <u>TX</u> <u>75373-1428</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 4 </u> <u> 4 </u> <u> 1 </u> <u> 9 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,556.92</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div>	Nonpriority creditor's name and mailing address <u>Brown-Campbell Co.</u> <u>11800 Investment Drive</u> <u>Shelby Township</u> <u>MI</u> <u>48315</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 9 </u> <u> 3 </u> <u> 0 </u> <u> 6 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,050.15</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div>	Nonpriority creditor's name and mailing address <u>Buckley Oil Company</u> <u>2900 Kemp Ranch Crossing</u> <u>Midlothian</u> <u>TX</u> <u>76065</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 5 </u> <u> 6 </u> <u> 9 </u> <u> 8 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,426.50</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address Budget Business Systems PO Box 1013 Mineola TX 75773 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102.84
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address Buyers Products Company 9049 Tyler Blvd. Mentor OH 44060 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>6</u> <u>1</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,078.45
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address Cantey Hanger, LLP 600 W. 6th Street, Suite 300 Fort Worth TX 76102 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,842.50
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address Carboline Company PO Box 931942 Cleveland OH 44193 Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>0</u> <u>0</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$155,573.50

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address Carstens & Cahoon, LLP PO Box 802334 Dallas TX 75380 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,165.71
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address Chandler Equipment 4180 West Sunset Avenue Springdale AR 72762 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>P</u> <u>M</u> <u>N</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240,472.75
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address City of Sulphur Springs 125 S. Davis Street Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>9</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,955.60
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address Clemtex PO Box 15214 Houston TX 77220 Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>5</u> <u>5</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$561.54

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address Cohn & Gregory PO Box 7419 Fort Worth TX 76111-0419 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,253.79
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address COLE Publishing, Inc. 1720 Maple Lake Dam Road Three Lakes WI 54562 Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>8</u> <u>N</u> <u>Y</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,499.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address Contech Engineered Solutions, LLC 2201 W. Royal Ln., #260 Irving TX 75063 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address Crossroad Communications, Inc. PO Box 8294 Greenville TX 75404 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,673.79

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address Darr Equipment Co. PO Box 975053 Dallas TX 75397-5053 Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>3</u> <u>2</u> <u>1</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,015.80
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address Dealers Electric Supply 555 South Hillcrest Drive Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$467.54
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address Deep South Equipment 4201 Michoud Blvd New Orleans LA 70189 Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>3</u> <u>9</u> <u>A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$61.26
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address DXP Enterprises, Inc. 1515 Avenue S, Ste 206 Grand Prairie TX 75050 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,826.74

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address Edge Site Contracting, LLC PO Box 873 Sulphur Springs TX 75483 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,755.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address Elite Designs PO Box 13725 Arlington TX 76094 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$349.50
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address Elliott Electric Supply, Inc. 1220 Elm Street Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number 4 9 8 5	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,482.16
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address Fastenal PO Box 978 Winona MN 55987 Date or dates debt was incurred _____ Last 4 digits of account number 0 4 2 3	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,354.64

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div>	Nonpriority creditor's name and mailing address Fleetpride PO Box 847118 Dallas TX 75284 Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>6</u> <u>2</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,891.15
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div>	Nonpriority creditor's name and mailing address Garrett T. Hanna 2008 Trust PO Box 1416 Sulphur Springs TX 75483 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Reimbursement Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,698.70
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div>	Nonpriority creditor's name and mailing address Givco, Inc. 22133 Old Nacogdoches Rd. New Braunfels TX 78132 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,351.80
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div>	Nonpriority creditor's name and mailing address Hopkins Co. Memorial Hospital PO Box 275 Sulphur Springs TX 75483 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,439.90

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div>	Nonpriority creditor's name and mailing address Hopkins Co. Physician Services PO Box 1367 Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>3</u> <u>6</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$601.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div>	Nonpriority creditor's name and mailing address Hopkins Minor Emergency 106 Hodge Street Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>2</u> <u>5</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div>	Nonpriority creditor's name and mailing address Huse Processing, Inc. 3697 State Hwy 171 Malone TX 76660 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div>	Nonpriority creditor's name and mailing address J.J. Keller & Associates, Inc. PO Box 368 Neenah WI 54957 Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>4</u> <u>6</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$133.07

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div>	Nonpriority creditor's name and mailing address <u>Jackson Pipe and Steel</u> <u>PO Box 5746</u> <u>Texarkana</u> <u>TX</u> <u>75505-5746</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>I</u> <u>M</u> <u>F</u> <u>G</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,449.60</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div>	Nonpriority creditor's name and mailing address <u>Jayco</u> <u>PO Box 20026</u> <u>Oklahoma City</u> <u>OK</u> <u>73156</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>5</u> <u>2</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,297.57</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div>	Nonpriority creditor's name and mailing address <u>Joe Tex Xpress, Inc.</u> <u>619 West Rutherford</u> <u>Mt. Vernon</u> <u>TX</u> <u>75457</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,450.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div>	Nonpriority creditor's name and mailing address <u>KC Supply Co., Inc.</u> <u>PO Box 412196</u> <u>Kansas City</u> <u>MO</u> <u>64141-2196</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,521.45</u>

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.45</div> Nonpriority creditor's name and mailing address <u>Kimball Midwest</u> <u>4800 Roberts Road</u> <u>Columbus</u> <u>OH</u> <u>43228</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>8</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$439.06</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.46</div> Nonpriority creditor's name and mailing address <u>Kutter R. Hanna 2008 Trust</u> <u>PO Box 1416</u> <u>Sulphur Springs</u> <u>TX</u> <u>75483</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,698.70</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.47</div> Nonpriority creditor's name and mailing address <u>Lift Truck Supply, Inc.</u> <u>PO Box 8251</u> <u>Tyler</u> <u>TX</u> <u>75711</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u>2</u> <u>0</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,079.96</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.48</div> Nonpriority creditor's name and mailing address <u>Magnus Mobility Systems, Inc.</u> <u>2605 Joe Field Road</u> <u>Dallas</u> <u>TX</u> <u>75229</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$203.95</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div>	Nonpriority creditor's name and mailing address Mail Finance 478 Wheelers Farms Rd Milford CT 06461 Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>5</u> <u>2</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$644.51
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div>	Nonpriority creditor's name and mailing address MarketBook PO Box 85670 Lincoln NE 68501 Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>1</u> <u>7</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,905.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.51</div>	Nonpriority creditor's name and mailing address Masport 6801 Cornhusker Highway Lincoln NE 68507-3296 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,125.16
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.52</div>	Nonpriority creditor's name and mailing address Master Magnetics, Inc. 747 S. Gilbert Street Castle Rock CO 80104 Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>1</u> <u>8</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$187.82

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.53</div>	Nonpriority creditor's name and mailing address <u>Matthew H. Hanna 2008 Trust</u> <u>PO Box 1416</u> <u>Sulphur Springs TX 75483</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,698.68</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.54</div>	Nonpriority creditor's name and mailing address <u>Matthew Hanna</u> <u>402 CR 3640</u> <u>Sulphur Springs TX 75482</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Reimbursements</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$42,288.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.55</div>	Nonpriority creditor's name and mailing address <u>McMaster-Carr</u> <u>PO Box 7690</u> <u>Chicago IL 60680</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 6 0 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,939.51</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.56</div>	Nonpriority creditor's name and mailing address <u>Millennium Outdoor Advertising</u> <u>PO Box 327</u> <u>Winfield TX 75493-0327</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.57</div>	Nonpriority creditor's name and mailing address Minimizer 500 Minimizer Way SE Blooming Prairie MN 55917 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>7</u> <u>5</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,793.89
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.58</div>	Nonpriority creditor's name and mailing address Motion Industries, Inc. 2364 Merritt Drive, Suite C Garland TX 75041 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,599.46
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.59</div>	Nonpriority creditor's name and mailing address MS Landscaping & Irrigation 457 CR 1109 Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,083.82
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.60</div>	Nonpriority creditor's name and mailing address National Vacuum Equipment, Inc. 2707 Aero Park Drive Traverse City MI 49685 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,353.51

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.61</div>	Nonpriority creditor's name and mailing address Network Billing Systems, LLC. 155 Willowbrook Blvd. Wayne NJ 07470 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,322.01
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.62</div>	Nonpriority creditor's name and mailing address Old Dominion Freight Line, Inc. PO Box 841324 Dallas TX 75284-1324 Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>7</u> <u>1</u> <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$362.86
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.63</div>	Nonpriority creditor's name and mailing address OMI Crane Systems, Inc. PO Box 1719 Rockwall TX 75087 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$603.02
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.64</div>	Nonpriority creditor's name and mailing address Panorama Vending 958 County Road 1116 W Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$162.89

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.65</div>	Nonpriority creditor's name and mailing address Parish Truck Sales, Inc. 1101 Doyle Melancon Ext. Breauz Bridge LA 70517 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.66</div>	Nonpriority creditor's name and mailing address Peoples Communication, Inc. PO Box 1676 Quitman TX 75783-1676 Date or dates debt was incurred 1/2015 Last 4 digits of account number 4 0 7 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,308.22
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.67</div>	Nonpriority creditor's name and mailing address Pilgrim Bank 2401 South Jefferson Avenue Mt. Pleasant, TX 75455 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guaranteed Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,421,531.90
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.68</div>	Nonpriority creditor's name and mailing address Pilgrim Bank 2401 South Jefferson Avenue Mt. Pleasant, TX 75455 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guaranteed Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,173.41

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.69</div>	Nonpriority creditor's name and mailing address Potts Concrete Construction 450 County Road 2305 Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,961.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.70</div>	Nonpriority creditor's name and mailing address Power Drive 4401 W. Esthner Wichita KS 67209 Date or dates debt was incurred _____ Last 4 digits of account number 8 8 0 7	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,214.14
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.71</div>	Nonpriority creditor's name and mailing address Quality Trailer Products, LP Rockwell American Mfg. 604 West Main Azle TX 76020 Date or dates debt was incurred _____ Last 4 digits of account number 2 8 4 5	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$351,417.47
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.72</div>	Nonpriority creditor's name and mailing address Quench USA, Inc. PO Box 8500 Philadelphia PA 19178-3230 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$730.69

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.73</div> Nonpriority creditor's name and mailing address Redneck Trailer Supplies 1260 Hillcrest Drive Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>3</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: \$63.82 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.74</div> Nonpriority creditor's name and mailing address RidgeLine Engineering, LLC 17203 Gold Panning Court Magnolia TX 77355 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$5,600.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.75</div> Nonpriority creditor's name and mailing address Sherwin Williams 108 Lee Street Sulphur Springs TX 75482 Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>8</u> <u>8</u> <u>4</u>	As of the petition filing date, the claim is: \$2,794.46 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.76</div> Nonpriority creditor's name and mailing address Simpson Gumpertz & Heger, Inc. 41 Seyon Street, Bldg 1 Ste 500 Waltham MA 02453 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$21,826.50 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.77</div> Nonpriority creditor's name and mailing address Solvent Recovery Systems PO Box 184 Orange Park FL 32067 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$396.04
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.78</div> Nonpriority creditor's name and mailing address Southeastern Freight Lines, Inc. PO Box 100104 Columbia SC 29202-3104 Date or dates debt was incurred _____ Last 4 digits of account number 1 9 3 9	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$849.97
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.79</div> Nonpriority creditor's name and mailing address Spray Equipment & Service Center PO Box 875758 Kansas City MO 64187 Date or dates debt was incurred _____ Last 4 digits of account number 9 4 8 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$852.48
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.80</div> Nonpriority creditor's name and mailing address Strathmore Products, Inc. PO Box 151 Syracuse NY, 13201-0151 Date or dates debt was incurred _____ Last 4 digits of account number 5 5 7 4	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$238,639.36

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.81</div> Nonpriority creditor's name and mailing address <u>Surface Preparation-Texas, LLC</u> <u>5965 South Loop East</u> <hr/> <u>Houston TX 77033</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,988.19</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.82</div> Nonpriority creditor's name and mailing address <u>Tennant Sales and Service Co.</u> <u>701 N. Lilac Drive</u> <hr/> <u>Minneapolis MN 55422</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$64.46</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.83</div> Nonpriority creditor's name and mailing address <u>The Trident Company</u> <u>405 N. Plano Rd.</u> <hr/> <u>Richardson TX 75081</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>3</u> <u>1</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$183.20</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.84</div> Nonpriority creditor's name and mailing address <u>Tradequip International</u> <u>PO Box 509</u> <hr/> <u>Crossville TN 38557</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>0</u> <u>8</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,812.40</u>

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.85</div> Nonpriority creditor's name and mailing address Triple E Electric, Inc. PO Box 455 Emory TX 75440 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$131,821.42
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.86</div> Nonpriority creditor's name and mailing address Truck Enterprises, Inc. 13675 Gateway West El Paso TX 79926 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,180.25
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.87</div> Nonpriority creditor's name and mailing address Truck Paper PO Box 85673 Lincoln NE 68501-5673 Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>1</u> <u>7</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,205.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.88</div> Nonpriority creditor's name and mailing address TXU Energy Retail Company, LLC 6555 Sierra Drive 3-S-24 Irving TX 75039 Date or dates debt was incurred 02/2014 Last 4 digits of account number <u>3</u> <u>2</u> <u>7</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$190,911.55

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.89</div> Nonpriority creditor's name and mailing address <u>Tyco Integrated Security, LLC</u> <u>PO Box 371967</u> <u>Pittsburgh, PA 1525-7967</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>8</u> <u>1</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,152.44</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.90</div> Nonpriority creditor's name and mailing address <u>United Rotary Brush Corp</u> <u>15607 W. 100th Terr.</u> <u>Lenexa</u> <u>KS</u> <u>66219</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>0</u> <u>4</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$336.23</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.91</div> Nonpriority creditor's name and mailing address <u>Univar USA Dallas</u> <u>10889 Bekay Street</u> <u>Dallas</u> <u>TX</u> <u>75238</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>6</u> <u>8</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,547.62</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.92</div> Nonpriority creditor's name and mailing address <u>Online, Inc.</u> <u>12575 Uline Drive</u> <u>Pleasant Prairie</u> <u>WI</u> <u>53158</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>9</u> <u>9</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$283.19</u>

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.93</div>	Nonpriority creditor's name and mailing address USA Flap 10510 Randall Ave Aurora IN, 47001 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,761.00 <hr/>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.94</div>	Nonpriority creditor's name and mailing address Verizon Southwest PO Box 33078 St. Petersburg FL 33733 Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>4</u> <u>9</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$523.57 <hr/>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.95</div>	Nonpriority creditor's name and mailing address Verizon Wireless PO Box 660108 Dallas TX 75266-0108 Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$586.48 <hr/>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.96</div>	Nonpriority creditor's name and mailing address VTX Telecom 881 E. Hidalgo Avenue Raymondville TX 78580 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$263.60 <hr/>

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.97</div> Nonpriority creditor's name and mailing address Webb Corporation PO Box 549 Webb City MO 64870 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$290.01
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.98</div> Nonpriority creditor's name and mailing address Wolfe & Associates, Inc. PO Box 5085 Concord NC 28027-5085 Date or dates debt was incurred _____ Last 4 digits of account number 1 1 2 5	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.99</div> Nonpriority creditor's name and mailing address YRC Worldwide, Inc. 10990 Roe Avenue Overland Park KS 66211 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102.00

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Aaron Worldwide Collections, Inc. PO Box 2805 Grand Rapids MI 49501-2805	Line 3.60 <input type="checkbox"/> Not listed. Explain:	____ _
4.2	Altus GTS, Inc. PO Box 1389 Kenner LA 70063	Line 3.6 <input type="checkbox"/> Not listed. Explain:	____ _
4.3	Biehl & Biehl, Inc. PO Box 87410 Carol Stream IL 60188-7410	Line 3.73 <input type="checkbox"/> Not listed. Explain:	____ _
4.4	Bilateral Credit PO Box 3475 Toledo OH 43607-0475	Line 3.55 <input type="checkbox"/> Not listed. Explain:	____ _
4.5	Bilateral Credit PO Box 3475 Toledo OH 43607-0475	Line 3.40 <input type="checkbox"/> Not listed. Explain:	____ _
4.6	Booth and Booth, APLC Vincent J. Booth 138 North Cortez Street New Orleans LA 70119	Line 3.65 <input type="checkbox"/> Not listed. Explain:	____ _

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	Cisco, Inc. 1702 Townhurst Dr. Houston TX 77043	Line <u>3.58</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.8	CST Co. PO Box 224768 Dallas TX 75222-4768	Line <u>3.83</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.9	Dworken & Bernstein Co., L.P.A Attn: Jo A. Tatarko 60 South Park Place Painesville OH 44077	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.10	Edward Sloan & Associates PO Box 788 Winnsboro TX 75494	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.11	Financial Management & Associates, Inc. 2377 S. Collins Street Arlington TX 76014	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.12	Harrell Paillet & Associates, P.C. 5454 La Sierra Drive, Suite 100 Dallas TX 75231	Line <u>3.91</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.13	Hunter Warfield 4620 Woodland Corporate Blvd. Tampa FL 33614	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	IC System PO Box 64437 St. Paul MN 55164-0437	Line <u>3.96</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.15	IC System PO Box 64437 St. Paul MN 55164-0437	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.16	Jay A. Cantrell 807 Eighth Street, Suite 810 Wichita Falls TX 76301-3319	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.17	Jonathan Neil & Associates, Inc. 71 West Main Street, Suite 304 Freehold NJ 07728	Line <u>3.61</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.18	Law Offices of Scott H. Richard 1000 E. Belt Line Rd., Suite 250 Carrollton TX 75006	Line <u>3.79</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.19	Lee & Associates 15455 Dallas Parkway, Suite 400 Addison TX 75001	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ ____ ____ ____
4.20	Lisle Rutledge Attorneys Attn: Donnie Rutledge 1458 Plaza Place PO Box 7977 Springdale AR 72766-7977	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	Loeb Winternitz 4131 S. State Street Chicago IL 60609	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.22	McDonald Sanders 777 Main Street, Suite 1300 Fort Worth TX 76102	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.23	McGlinchey Stafford 2711 N. Haskell Avenue Suite 2750, LB 38 Dallas TX 75204	Line <u>3.88</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.24	Miles Arnold 8109 Oakmont Drive Burleson TX 76028	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.25	Nationwide Recovery Systems, LTD. 4635 McEwen Road Dallas TX 75244	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.26	Norman & Associates 6230 Shiloh Road, Suite 230 Alpharetta, GA 300005 	Line <u>3.75</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.27	Pinnacle Companies, Inc. PO Box 296 Sulphur Springs TX 75483	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.28	Recievables Control Corporation 7373 Kirkwood Court, Suite 200 Minneapolis MN 55369	Line <u>3.87</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.29	Recievables Performace Management 20816 44th Ave. W., Lynnwood WA 98036	Line <u>3.95</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.30	Recievables Performace Management 20816 44th Ave. W., Lynnwood WA 98036	Line <u>3.94</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.31	Synter Resources Group, LLC. 5935 Rivers Ave., Suite 102 Charleston SC 29406-6071	Line <u>3.99</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.32	Synter Resources Group, LLC. 5935 Rivers Ave., Suite 102 Charleston SC 29406-6071	Line <u>3.78</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.33	Totz Ellison & Tetz, P.C. 2211 Norfolk, Suite 510 Houston TX 77098	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**5a. \$0.005b. **Total claims from Part 2**5b. + \$4,598,444.015c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.5c. \$4,598,444.01

Fill in this information to identify the case:Debtor name PCI Manufacturing, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number (if known) 16-41888Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Cellular Phone Provider Agreement	AT&T Mobility PO Box 6463
	State the term remaining		
	List the contract number of any government contract		Carol Stream IL 60197-6463
2.2	State what the contract or lease is for and the nature of the debtor's interest	Property Listing Agreement Contract to be ASSUMED	Lee & Associates 15455 Dallas Parkway, Suite 400
	State the term remaining		
	List the contract number of any government contract		Addison TX 75001
2.3	State what the contract or lease is for and the nature of the debtor's interest	Equipment Marketing Asset Agreement Contract to be ASSUMED	Loeb Winternitz 4131 S. State Street
	State the term remaining		
	List the contract number of any government contract		Chicago IL 60609
2.4	State what the contract or lease is for and the nature of the debtor's interest	Internet Service Provider, Service Order, and Master Agreement	Peoples Communication, Inc. PO Box 228
	State the term remaining		
	List the contract number of any government contract		Quitman TX 75783-0228

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Electricity Contract	TXU Energy Retail Company, LLC
			6555 Sierra Drive 3-S-24

	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Irving TX 75039

2.6	State what the contract or lease is for and the nature of the debtor's interest	Cellular Phone Provider Agreement	Verizon
			PO Box 660108

	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Dallas TX 75266-0108

Fill in this information to identify the case:Debtor name PCI Manufacturing, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number 16-41888
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.1 Garrett T. Hanna 2008 Trust	PO Box 1416 Number Street	Texas Heritage National Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Sulphur Springs TX 75483 City State ZIP Code		
2.2 J. Miles Arnold	8109 Oakmont Drive Number Street	Texas Heritage National Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Burleson TX 76028 City State ZIP Code		
2.3 J. Miles Arnold	8109 Oakmont Drive Number Street	Sovereign Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Burleson TX 76028 City State ZIP Code		
2.4 J. Miles Arnold	8109 Oakmont Drive Number Street	Element Financial Corp.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Burleson TX 76028 City State ZIP Code		

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: **Codebtor**Column 2: **Creditor***Check all schedules that apply:*

2.5 J. Miles Arnold	8109 Oakmont Drive <small>Number Street</small> <hr/> Burleson TX 76028 <small>City State ZIP Code</small>	Pilgrim Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 J. Miles Arnold	8109 Oakmont Drive <small>Number Street</small> <hr/> Burleson TX 76028 <small>City State ZIP Code</small>	Pilgrim Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7 Kutter R. Hanna 2008 Trust	PO Box 1416 <small>Number Street</small> <hr/> Sulphur Springs TX 75483 <small>City State ZIP Code</small>	Texas Heritage National Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Matthew H. Hanna 2008 Trust	PO Box 1416 <small>Number Street</small> <hr/> Sulphur Springs TX 75483 <small>City State ZIP Code</small>	Texas Heritage National Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Matthew W. Hanna	402 CR 3640 <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Element Financial Corp.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Matthew W. Hanna	402 CR 3640 <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Sovereign Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Matthew W. Hanna	402 CR 3640 <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Pilgrim Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: **Codebtor**Column 2: **Creditor***Check all schedules that apply:*

2.12	Matthew W. Hanna	Mailing address 402 CR 3640 <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Pilgrim Bank <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13	Pinnacle Companies, Inc	903 I-30 East <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Element Financial Corp. <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	Pinnacle Companies, Inc	903 I-30 East <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Sovereign Bank <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	Pinnacle Companies, Inc	903 I-30 East <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Quality Trailer Products, LP <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16	Pinnacle Companies, Inc	903 I-30 East <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Huse Processing, Inc. <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17	Pinnacle Companies, Inc	903 I-30 East <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Pilgrim Bank <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18	Pinnacle Companies, Inc	903 I-30 East <small>Number Street</small> <hr/> Sulphur Springs TX 75482 <small>City State ZIP Code</small>	Pilgrim Bank <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **PCI Manufacturing, LLC**Case number (if known) **16-41888****Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules
that apply:***2.19 Pinnacle Materials, LLC****PO Box 296**

Number Street

Huse Processing, Inc.☐ D
☒ E/F
☐ G**Sulphur Springs TX 75483**

City State ZIP Code

Fill in this information to identify the case:Debtor Name PCI Manufacturing, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number (if known): 16-41888☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$2,355,000.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$1,125,986.46****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$3,480,986.46****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$5,139,322.59****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$4,598,444.01****4. Total liabilities**Lines 2 + 3a + 3b..... **\$9,737,766.60**

Fill in this information to identify the case and this filing:

Debtor Name PCI Manufacturing, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 16-41888

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/24/2016
MM / DD / YYYY

X /s/ J. Miles Arnold
Signature of individual signing on behalf of debtor

J. Miles Arnold
Printed name

President
Position or relationship to debtor